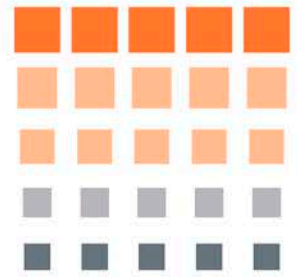




South Australian Resources Jobs Report Vacancy Analysis

FY 2017-2018
July Summary



RESA
Capability Solutions





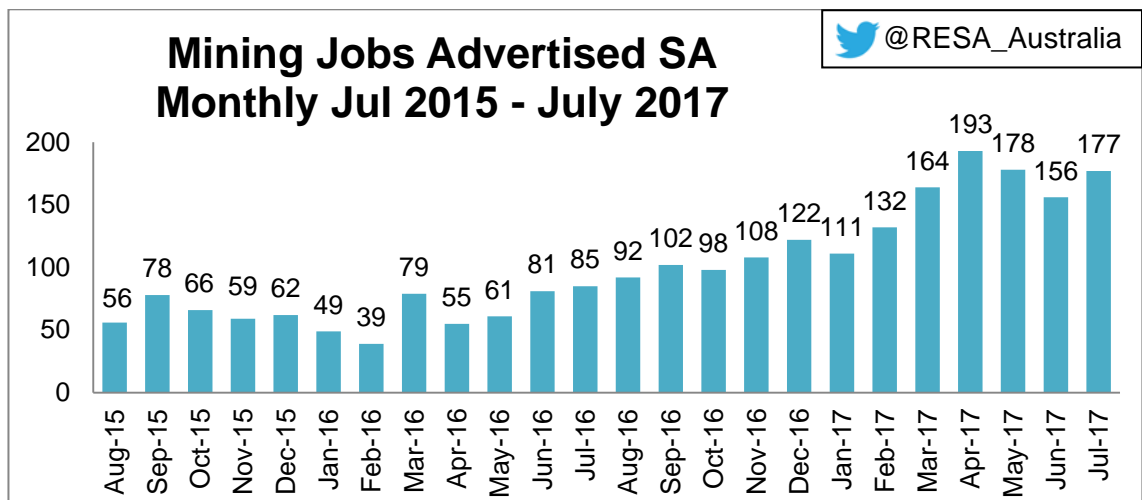
The Resources and Engineering Skills Alliance collects and analyses South Australian resources sector jobs data and has done so for more than five years.

The [RESA South Australia Mining and Resources Jobs Reports Vacancy Analysis](#)¹ provides a lead indicator of hiring intentions and market sentiment.

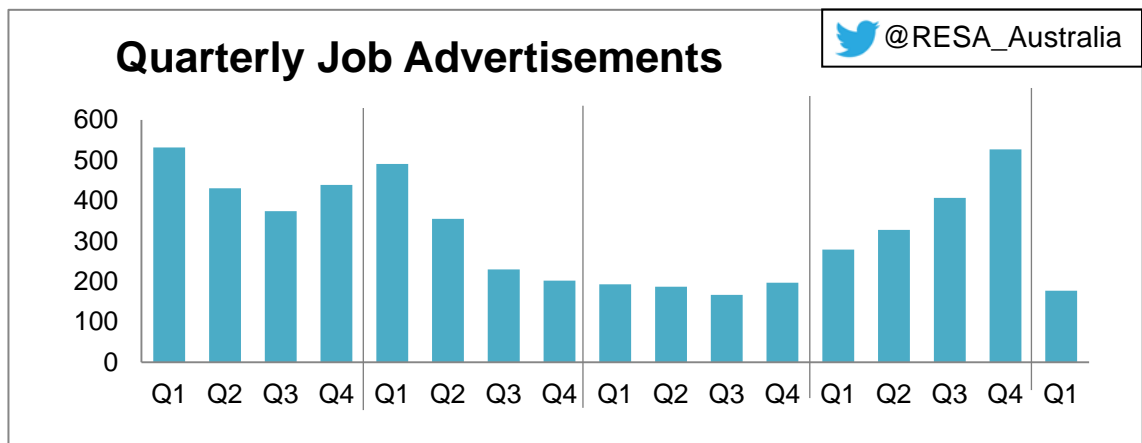
In July 2017, 177 mining and resources advertisements for jobs were placed for roles in South Australia. Following a slight dip in the number of advertisements towards the end of the financial year, the vacancies listed has risen.

The results to date for Quarter 1 2017/18 suggest there will continue to be an overall increase in the number of advertisements, following consistent growth over the past 12 months.

Graph 1



Graph 2

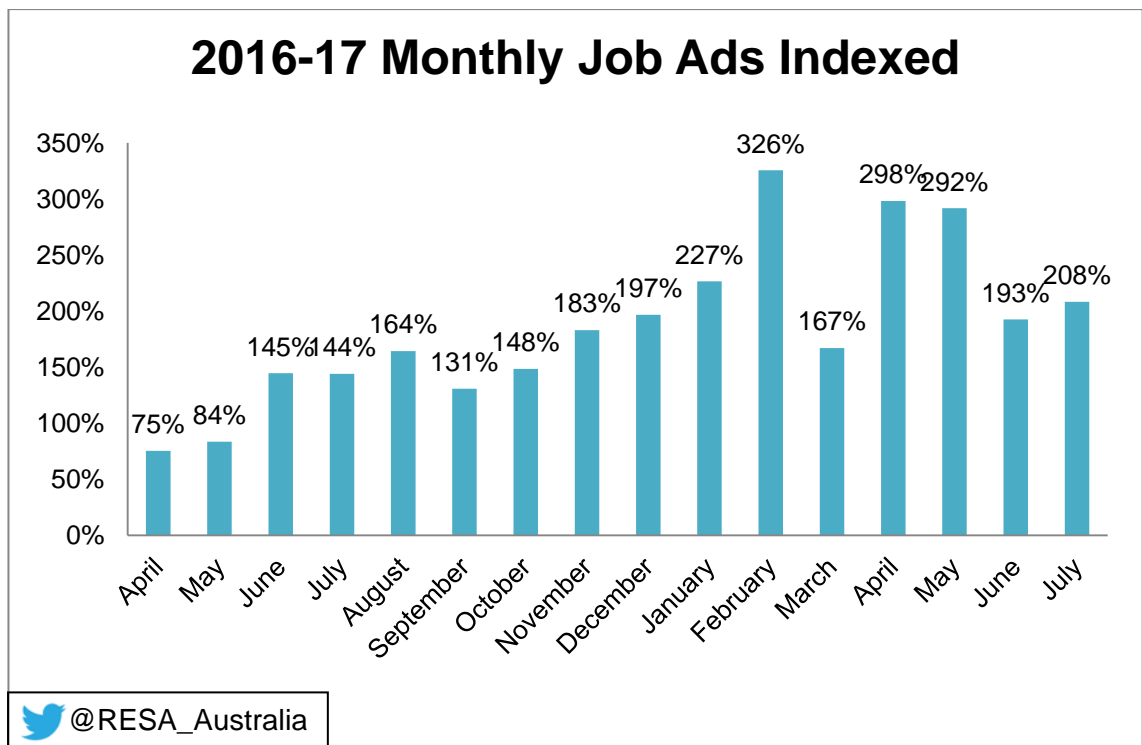


¹ RESA monitors online job advertisements for vacancies for occupations in the resources sector based in South Australia. Where a single vacancy is for multiple positions it is counted

INDEX DATA

Job Ads analysis for 2016-17 indicates that the number of jobs advertised has remained significantly and consistently higher when indexed in a simple comparison against the corresponding month in the previous year. Graph 3 shows this year's result as a percentage of the previous year's advertisements. Fourteen months of positive growth provides a leading indicator of employment intentions (labour demand) in the South Australian Mining Industry.

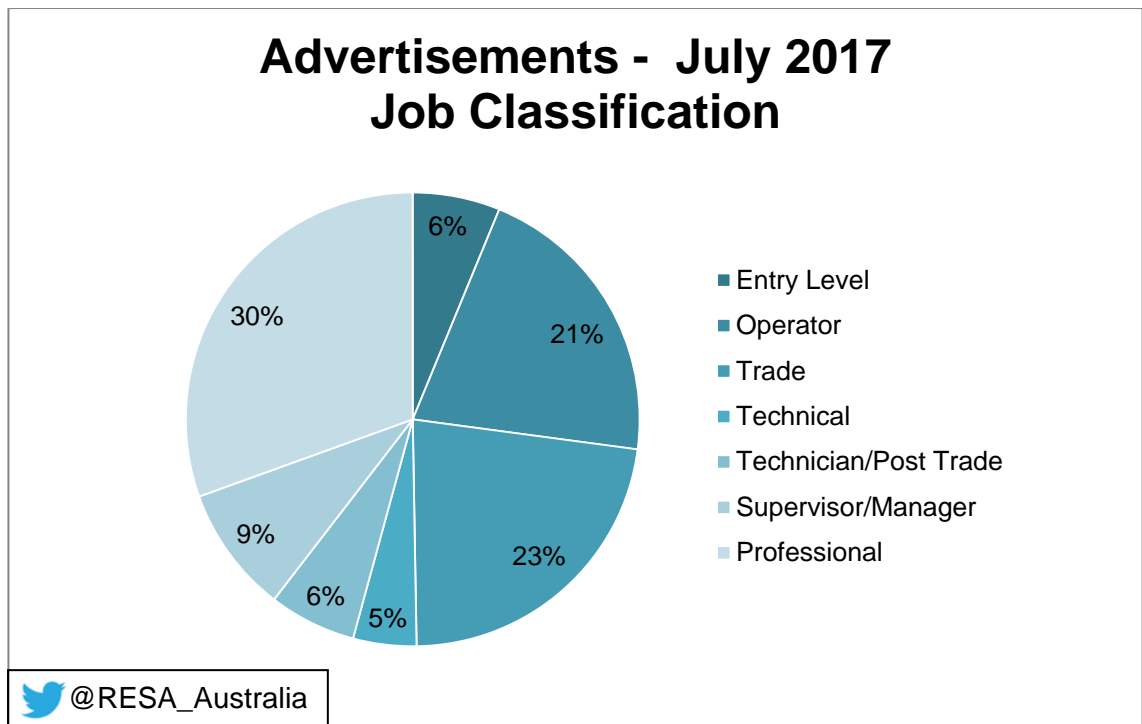
Graph 3



JOB CLASSIFICATION

Graph 4 shows that in July 2017 operators, trades and professionals shared in the greatest job demand. The distribution of the demand for occupations has not altered significantly in the past month.

Graph 4



The occupational breakdown for July shows that Engineering/Engineering Management, Equipment Operators and Maintenance/Mechanical roles each represent approximately 20% of the overall vacancies. There has been a slight increase in the proportion of Electrotechnology (7%) roles.

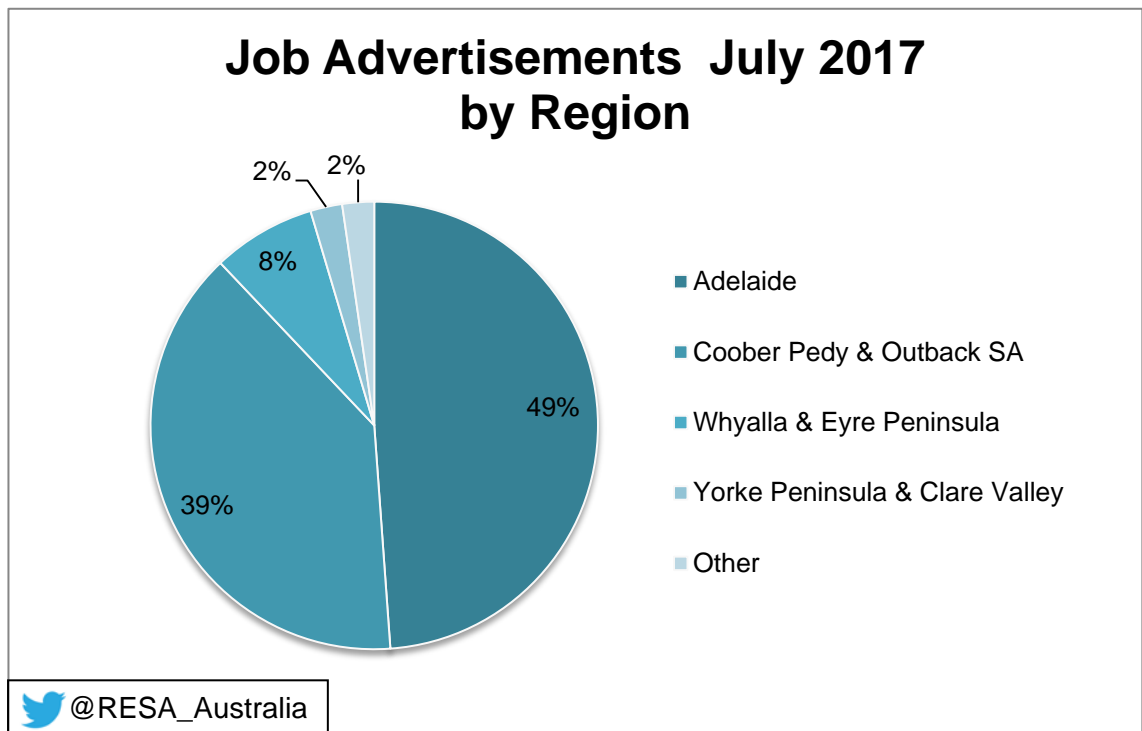
LOCATION

In July the Adelaide metropolitan area continued to be the region for the majority of the positions advertised. With Coober Pedy and Outback SA continuing to be the second most advertised region.

In July, positions advertised in the Whyalla & Eyre Peninsula region have increased to 8% of overall vacancies. Advertisers in the region have included Nyrstar Port Pirie Pty Ltd, Arrium Mining and contractor companies.

In addition, just over 50% of the roles advertised were explicitly for non-metropolitan South Australia, a positive indicator for regional employment as projects in the regions are continuing to be developed and operated.

Graph 6





CONCLUSION

During the last twelve month period the number of advertised vacancies has continued to increase.. South Australia has recorded significant growth in jobs advertised, at a rate 131% - 326% of the previous years' advertisements.

Following the July 5th announcement that English company Liberty House have signed an agreement for Arrium steelworks, we are already seeing opportunities for the Whyalla community. In addition, BHP Billiton, Challenger Gold Mine , Oz Minerals and Nyrstar Port Pirie Pty Ltd have been actively recruiting to meet the needs of ongoing projects.

ABOUT THIS REPORT

The South Australia Mining and Energy Hiring Intentions Report is a quarterly indicator compiled by RESA based upon publicly available data. This report focusses on job advertisements as an indicator of employment trends rather than as a summary of total employment or economic activity in the sector, and as such is intended as a measure of market sentiment.

A monthly jobs report blog is posted at www.resa.org.au/blog. RESA also produce a month eNewsletter which includes a summary and link to the monthly jobs report blog. Subscribe to the eNews at www.resa.org.au/e-news.

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